

27/04/2017

## MARKET COMMENTARY

European equity indices were negative during today's session, with the European periphery acting as worst performer of the area. US equity indices are flat at the time we are writing. European government bonds were bought following ECB's President speech in the afternoon, who mentioned the possibility to extend the QE program, should the economic environment require to do so. On the forex side, EUR is trading at 1,0869 against USD and 0,843 against GBP. To mention a -2,5% performance of Oil, now trading at 48,38 USD per barrel.

## MAJOR INDEXES

DEVELOPED MARKETS							EMERGING MARKETS						
EQUITY													
	TIME	LAST PRICE	DAY	WTD	MTD	YTD		TIME	LAST PRICE	DAY	WTD	MTD	YTD
DJIA 30	18:13:06	20.959	- 0,08% ➡	+ 2,00% ⬆	+ 1,43% ⬆	+ 6,05% ⬆	Hang Seng	10:09:24	24.698	+ 0,49% ⬆	+ 2,73% ⬆	+ 2,43% ⬆	+ 12,26% ⬆
S&P 500	17:58:21	2.383	- 0,19% ➡	+ 1,46% ⬆	+ 0,86% ⬆	+ 6,44% ⬆	Shanghai	09:29:15	3.152	+ 0,36% ⬆	- 0,66% ⬇	- 2,18% ⬇	+ 1,56% ⬆
NASDAQ COMP.	18:13:06	6.039	+ 0,23% ➡	+ 2,17% ⬆	+ 2,15% ⬆	+ 12,18% ⬆	TAIWAN TAIEX	07:47:00	9.861	+ 0,04% ➡	+ 1,47% ⬆	+ 0,50% ⬆	+ 6,56% ⬆
NASDAQ Biotech	18:13:06	3.103	+ 0,07% ➡	+ 3,12% ⬆	+ 1,10% ⬆	+ 11,92% ⬆	KOREA KOSPI	11:03:30	2.209	+ 0,07% ➡	+ 2,05% ⬆	+ 2,28% ⬆	+ 9,03% ⬆
RUSSELL 2000	17:58:05	1.414	- 0,40% ⬇	+ 2,46% ⬆	+ 2,01% ⬆	+ 4,17% ⬆	INDIA SENSEX	14:10:30	30.030	- 0,34% ⬇	+ 2,26% ⬆	+ 1,38% ⬆	+ 12,78% ⬆
NIKKEI 225	08:15:02	19.252	- 0,19% ➡	+ 3,39% ⬆	+ 1,81% ⬆	+ 0,72% ⬆	JAKARTA COMP.	11:00:03	5.707	- 0,34% ⬇	+ 0,75% ⬆	+ 2,49% ⬆	+ 7,75% ⬆
TOPIX	08:00:02	1.537	- 0,05% ➡	+ 3,23% ⬆	+ 1,59% ⬆	+ 1,19% ⬆	Ibovespa	17:58:00	64.319	- 0,84% ⬇	+ 0,88% ⬆	- 1,02% ⬇	+ 6,79% ⬆
EURO STOXX 50	17:50:00	3.563	- 0,43% ⬇	+ 3,58% ⬆	+ 1,78% ⬆	+ 8,29% ⬆	MEXICO IPC	17:53:05	49.430	- 0,27% ➡	+ 0,94% ⬆	+ 1,83% ⬆	+ 8,30% ⬆
EURO STOXX 600	17:50:01	388	- 0,24% ➡	+ 2,56% ⬆	+ 1,75% ⬆	+ 7,30% ⬆	VENEZUELA STCK	18:12:49	56.316	- 8,12% ⬇	+ 14,26% ⬆	+ 28,35% ⬆	+ 77,62% ⬆
DAX 30	17:45:00	12.444	- 0,23% ➡	+ 3,28% ⬆	+ 1,06% ⬆	+ 8,39% ⬆	CHILE STCK MKT	18:12:58	4.810	- 0,87% ⬇	+ 0,01% ➡	+ 0,56% ⬆	+ 15,86% ⬆
FTSE 100	17:35:29	7.237	- 0,71% ⬇	+ 1,72% ⬆	- 1,17% ⬇	+ 1,32% ⬆	MICEX	17:50:40	2.012	- 0,75% ⬇	+ 3,44% ⬆	+ 0,79% ⬆	- 9,90% ⬇
CAC 40	17:58:00	5.272	- 0,31% ⬇	+ 4,20% ⬆	+ 2,91% ⬆	+ 8,42% ⬆	BIST 30	17:10:03	94.282	- 0,25% ➡	+ 2,01% ⬆	+ 6,00% ⬆	+ 20,66% ⬆
FTSEMIB 40	17:35:59	20.597	- 1,15% ⬇	+ 4,33% ⬆	+ 0,51% ⬆	+ 7,08% ⬆	TIME: either the time or date at which the security last traded. So, 'DAY' column represents the variations from the previous closing date to either the time or date at which the security last traded.						
IBEX 35	17:38:00	10.684	- 0,74% ⬇	+ 2,96% ⬆	+ 2,11% ⬆	+ 14,24% ⬆							

## FIXED INCOME

Variations are in basis points.

	TIME	LAST YIELD	DAY	WTD	MTD	YTD		TIME	LAST YIELD	DAY	WTD	MTD	YTD
10Y USA	18:13:05	2,293%	- 1,07 ↘	+ 4,48 ↘	- 9,46 ↗	- 15,15 ↗	10Y Turkey	16:09:32	10,380%	- 9,00 ↗	- 26,00 ↗	- 55,00 ↗	- 104,00 ↗
10Y Germany	17:59:57	0,296%	- 5,60 ↗	+ 4,30 ↘	- 3,20 ↗	+ 8,80 ↘	10Y South Africa	26/04/2017	8,730%	+ 4,20 ↘	+ 8,40 ↘	- 15,50 ↘	- 19,40 ↗
10Y Italy	17:59:58	2,244%	- 6,80 ↗	- 1,80 ↗	- 7,40 ↗	+ 42,90 ↘	10Y Brazil	26/04/2017	10,330%	+ 3,90 ↘	+ 16,70 ↘	+ 26,60 ↘	- 107,10 ↗
10Y Spain	17:59:59	1,626%	- 7,30 ↗	- 6,90 ↗	- 4,10 ↗	+ 24,20 ↘	10Y Mexico	18:13:06	7,290%	- 0,70 ↗	+ 7,10 ↘	+ 26,60 ↘	- 14,60 ↗
10Y Portugal	17:59:54	3,460%	- 11,40 ↗	- 28,30 ↗	- 51,80 ↗	- 30,40 ↗	10Y Russia	17:40:25	7,894%	+ 1,65 ↗	+ 4,86 ↘	- 16,09 ↗	- 56,54 ↗
10Y France	17:59:58	0,829%	- 6,10 ↗	- 11,10 ↗	- 14,10 ↗	+ 14,30 ↘	10Y Indonesia	13:29:49	7,042%	- 0,80 ↗	- 6,30 ↗	- 0,10 ↗	- 93,10 ↗
10Y Netherlands	17:59:58	0,533%	- 5,70 ↗	+ 1,40 ↗	- 4,50 ↗	+ 17,60 ↘	10Y China	11:00:11	3,454%	- 1,10 ↗	- 0,60 ↗	+ 16,10 ↘	+ 39,40 ↘
10Y Switzerland	17:54:53	-0,117%	- 2,10 ↗	+ 8,00 ↘	- 2,70 ↗	+ 7,00 ↘	10Y India	13:29:08	6,943%	- 0,90 ↗	+ 1,90 ↗	+ 26,30 ↘	+ 42,80 ↘

## CURRENCIES

BASEPRICE Currency.

	TIME	LAST PRICE	DAY	WTD	MTD	YTD		TIME	LAST PRICE	DAY	WTD	MTD	YTD
EURUSD	18:13:06	1,0869	- 0,32% ↘	+ 1,31% ↗	+ 2,04% ↗	+ 3,35% ↗	USDMXN	18:12:54	19,0913	- 0,48% ↘	+ 1,49% ↗	+ 1,97% ↗	- 7,90% ↘
EURGBP	18:13:06	0,84317	- 0,65% ↘	+ 0,69% ↗	- 0,69% ↘	- 1,09% ↘	USDCNY	18:04:19	6,8923	+ 0,10% ↗	+ 0,02% ↗	+ 0,21% ↗	- 0,83% ↘
EURCHF	18:12:40	1,08120	- 0,16% ↗	+ 1,20% ↗	+ 1,19% ↗	+ 0,89% ↗	USDAUD	18:12:51	1,3413	+ 0,25% ↗	+ 1,14% ↗	+ 2,33% ↗	- 3,41% ↘
EURJPY	18:12:33	120,78	- 0,26% ↗	+ 3,19% ↗	+ 1,77% ↗	- 1,83% ↘	USDRUB	18:12:38	57,1755	+ 0,11% ↗	+ 1,26% ↗	+ 1,66% ↗	- 7,09% ↘
USDJPY	18:12:53	111,15	+ 0,09% ↗	+ 1,86% ↗	- 0,22% ↗	- 5,00% ↘	USDBRL	18:12:56	3,1827	+ 0,29% ↗	+ 1,11% ↗	+ 1,94% ↗	- 2,16% ↘

## COMMODITIES

METALS							ENERGY & AGRICULTURE						
	TIME	LAST PRICE	DAY	WTD	MTD	YTD		TIME	LAST PRICE	DAY	WTD	MTD	YTD
Gold	18:13:06	1.265,95	- 0,26% ↗	- 1,41% ↘	+ 1,33% ↗	+ 9,87% ↗	ENERGY						
Silver	18:12:39	17,332	- 1,01% ↘	- 3,36% ↘	- 5,11% ↘	+ 8,88% ↗	Crude Oil WTI	18:03:01	48,38	- 2,50% ↘	- 2,50% ↘	- 4,39% ↘	- 9,94% ↘
Platinum	18:03:03	945,2	- 0,35% ↘	- 3,01% ↘	- 0,32% ↘	+ 4,84% ↗	Natural Gas	18:03:06	3,231	- 1,22% ↘	+ 1,22% ↗	- 0,71% ↘	- 9,24% ↘
Aluminium	26/04/2017	1.900,8	+ 0,06% ↗	+ 1,65% ↗	+ 0,12% ↗	+ 15,53% ↗	AGRICULTURAL						
Copper	18:02:18	256,95	- 0,73% ↘	+ 1,26% ↗	- 3,13% ↘	+ 2,55% ↗	Corn	18:02:37	360,00	+ 0,28% ↗	+ 0,84% ↗	- 1,17% ↘	+ 2,27% ↗
							Wheat	18:02:08	409,00	+ 0,31% ↗	+ 0,99% ↗	- 4,10% ↘	+ 0,25% ↗

## MAJOR ECONOMIC INDICATORS

Country	Event	Period	Survey	Actual	Prior
Eurozone	European Commission Consumer Confidence Indicator Eurozone	APR F	- 3,6	- 3,6	- 3,6
Eurozone	ECB Main Refinancing Operations Announcement Rate	APR 27	+ 0,0	+ 0,0	+ 0,0
Eurozone	European Commission Economic SentiMent Indicator Eurozone	APR	+ 108	+ 110	+ 108
Eurozone	European Commission Manufacturing Confidence Eurozone Industrial Confidence	APR	+ 1	+ 3	+ 1
Eurozone	European Commission Euro Area Business Climate Indicator	APR	+ 0,8	+ 1,1	+ 0,8
Eurozone	European Commission Services Confidence Indicator Eurozone	APR	+ 12,9	+ 14,2	+ 12,7
Eurozone	ECB Deposit Facility Announcement Rate	APR 27	- 0	- 0	- 0
Eurozone	ECB Marginal Lending Facility Announcement Rate	APR 27	+ 0,3	+ 0,3	+ 0,3
Germany	Germany HICP All Items YoY	APR P	+ 1,9	+ 2,0	+ 1,5
United States	US Initial Jobless Claims SA	APR 22	+ 245,0	+ 257,0	+ 244,0
United States	US Durable Goods New Orders Industries MoM SA	MAR P	+ 1	+ 1	+ 1,8

FIA ASSET MANAGEMENT S.A.

www.fia.lu

info@fia.lu

Tel. +352 2620 2281

Fax. +352 2620 2384



FIA ASSET MANAGEMENT S.A.  
INDEPENDENT WEALTH ADVISOR AND BROKER



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